

## CIFP CFP® Examination Preparatory Training Program

### Preparing to write Financial Planning Examination Level 1 (FPE1®) or Financial Planning Examination Level 2 (FPE2®)?

The Canadian Institute of Financial Planning, in partnership with select academic partners, is offering a three-day FPE1 and two-day FPE2 exam preparatory training session in various cities across Canada.

#### Why choose our program?

- Graduates of our FPSC-approved CFP Certification Program have consistently achieved pass rates above the national average on the CFP examinations
- Our rigorous three-day FPE1 and two-day FPE2 training sessions include a comprehensive mix of lectures, exercises and case study workshops taught by expert CFP professionals
- Receive our innovative study guide developed specifically for this program
- Value priced at \$795.00 + HST per session

**Act Now, Select your City  
and Register.**

**Space  
is  
Limited!**

#### **Bonus:**

- Register for both sessions—FPE1 this Spring & FPE2 this Fall—and pay only \$1,190 - a \$400 savings.
- All FPE1 attendees can register for the CIFP FPSC-approved Capstone course for \$99.  
\* CIFP graduates can register at no charge!  
Prices do not include a \$120 administration fee.

#### **Guarantee:**

If you are a first time attendee and don't pass the FPE1 or FPE2 examination after attending our preparatory training session, attend the next scheduled session on us!

\*\* Refer to terms and conditions for details.

### Spring 2012 Training Sessions

#### **Vancouver**

FPE1 - April 30<sup>th</sup> - May 2<sup>nd</sup>

FPE2 - May 3<sup>rd</sup> - 4<sup>th</sup>

Register via CIFP at: 1-866-635-5526

#### **Calgary**

FPE1 - May 7<sup>th</sup> - 9<sup>th</sup>

FPE2 - May 10<sup>th</sup> - 11<sup>th</sup>

Register via Mount Royal at: 403-440-3833  
or CIFP at: 1-866-635-5526

#### **Mississauga**

FPE1 - May 14<sup>th</sup> - 16<sup>th</sup>

FPE2 - May 17<sup>th</sup> - 18<sup>th</sup>

Register via CIFP at: 1-866-635-5526

#### **Ottawa**

FPE1 - April 23<sup>rd</sup> - 25<sup>th</sup>

FPE2 - April 26<sup>th</sup> - 27<sup>th</sup>

Register via CIFP at: 1-866-635-5526

Visit [www.CIFP.ca](http://www.CIFP.ca) for complete details

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### Hear What Others Are Saying!

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**Dirk Leavesley of Winnipeg says,** “I recently wrote the CFP® exam on June 12, 2010, and passed on my first writing, thanks to the CIFP CFP Examination prep course. Not only did I pass, but my 2 co-workers that were with me in the course also passed. The work load that was expected of us was quite high, but the information on how to handle the books sent to us prior to the week long prep course was great insight in getting prepared. Some of the people in class had also acquired Gobeil material and Foran materials, in addition to the prep course. In talking with them, the CIFP course had everything they needed, as there were plenty of Case Studies and Multiple Choice questions, more materials simply weren’t needed – there was more than enough to get prepared in the course load provided.”

**Derek Dedman of Winnipeg notes that,** “Overall extremely helpful – Instructor’s knowledge of all topics was outstanding. The course was laid out in a logical manner using steps which made concepts very clear and easy to follow.”

**Barb Finnerty of Vancouver comments that,** “I enjoyed the process and feel much more prepared to write the CFP exams and I would recommend all financial professionals to go through this course prior to studying on their own.”

**Aaron Gibbons of Vancouver highlights that,** “The teacher was awesome – great format and well laid out - excellent time management. I probably would not have had a chance of passing without it.”

**Cindy Cwierniewski of Mississauga states that,** “Excellent use of examples – very clearly explained concepts. I have taken a prep course for the CFP exam from a competitor in 2009 and your course, by far, was superior in every aspect. It was paced well. The instructor did an excellent job of keeping the class on track.”

**George Holz of Calgary remarks that,** “I feel that this course will make all the difference in my upcoming examination results.”

## CIFP CFP® Examination Preparatory Training Program

### Overview

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The CIFP CFP® Examination Preparatory Series is sponsored by the *Canadian Institute of Financial Planning* (CIFP) in partnership with various colleges and universities across Canada.

The three-day and two-day comprehensive workshops are the ideal foundation for candidates preparing to write the CFP® Examinations administered by the Financial Planning Standards Council (FPSC) [i.e. Financial Planning Examination Level 1 (FPE1) and Financial Planning Examination Level 2 (FPE2)]. Structured in accordance with the CFP® Professional Competency Profile established by FPSC—the body responsible for administering the CFP examinations—the preparatory series will cover testable learning objectives with an emphasis on concepts that call upon the student to possess a higher level of mastery. In addition, financial concepts commonly regarded as problem areas will be addressed and throughout the five days, instructors will pass along invaluable exam writing and time management tips.

The CFP Examination Preparatory Series will be an interactive experience—the presentation of each learning objective will be accompanied by meaningful examples and exam-style questions designed to reinforce the student’s comprehension. Most importantly, in keeping with the format of the CFP examinations, students will have numerous opportunities to try their hand at questions which incorporate multiple learning objectives. Students will also face questions that test his or her ability to apply financial concepts to real life scenarios and detailed case studies.

Participants in the program are provided with a variety of study aids which address the essential learning objectives a student must understand for exam purposes. Support materials also contain hundreds of theoretical and scenario-based questions and case studies which the student can use as part of his or her exam preparation.

The CFP Examination Preparatory Series will cover a variety of topic areas in detail including:

- income tax planning
- income tax strategies
- retirement planning
- risk management
- investment planning
- estate planning
- family law
- job knowledge requirements
- small business issues

The *Canadian Institute of Financial Planning* has long been recognized as Canada's leading and most innovative educational provider offering web-based courses dedicated to developing financial planning professionals based on the highest standards. Our approach has worked—over the years, CIFP graduates have consistently recorded passing rates at the CFP examination that surpass the national average for all education providers.

Our experience and expertise make the CIFP CFP Examination Preparatory Series the perfect choice! Simply put: it will enable you to maximize the benefits derived from your valuable but limited study time and it will give you the knowledge and the confidence you need to successfully challenge the CFP examinations.